



**You are invited to attend
Financial and Estate Planning Issues
For Families of Children with Special Needs**



Sponsored by Family Resource Network,
Merrill Lynch, and Modesto City Schools CAC

**Thursday, March 8, 2012
6:30 p.m. to 8:30 p.m.
Modesto City Schools
Staff Development Center
425 Locust Street
Modesto, CA 95351**

This workshop will focus on:

- Understanding the importance of financial planning – preparing for when you’re not there to help.
- Protecting government benefits through proper estate planning. Special Needs Trusts – the basics of how they work and when they are appropriate.
- Conservatorship – What is it? Situations under which it should be considered and when it should be avoided.
- Personal estate planning – basic estate planning documents that every parent should have.

Presenters:

- **Frank Quacinella**, Senior Vice President-Investments, Financial Advisor, and National Spokesperson for Families with Special Needs Planning Network, Merrill Lynch.
- **Mark Drobny**, Attorney at Law who specializes in Estate Planning and who has extensive experience working with families raising children with special needs.

There is no cost to attend this workshop. Seating is limited and reservations are requested. Please return the bottom portion of this form to Family Resource Network by Wednesday, March 1, 2012. Call FRN with any questions at (209) 472-3674 or (800) 847-3030.



Using a QR app, snap a picture of this and you can see FRN’s upcoming workshops.

Please register me to attend the Financial and Estate Planning workshop on Thursday, March 8, 2012.

Name _____

Parent of special needs child Professional working with special needs children (*check one or both*)

Address _____

City/Zipcode _____ Daytime telephone _____

My child is a VMRC consumer Yes No

Child’s name and date of birth: _____

Mail registration to FRN at 5250 Claremont Ave., Suite # 148, Stockton, CA 95207; Fax to 209-472-3673
or email to FRNfamilies@aol.com.